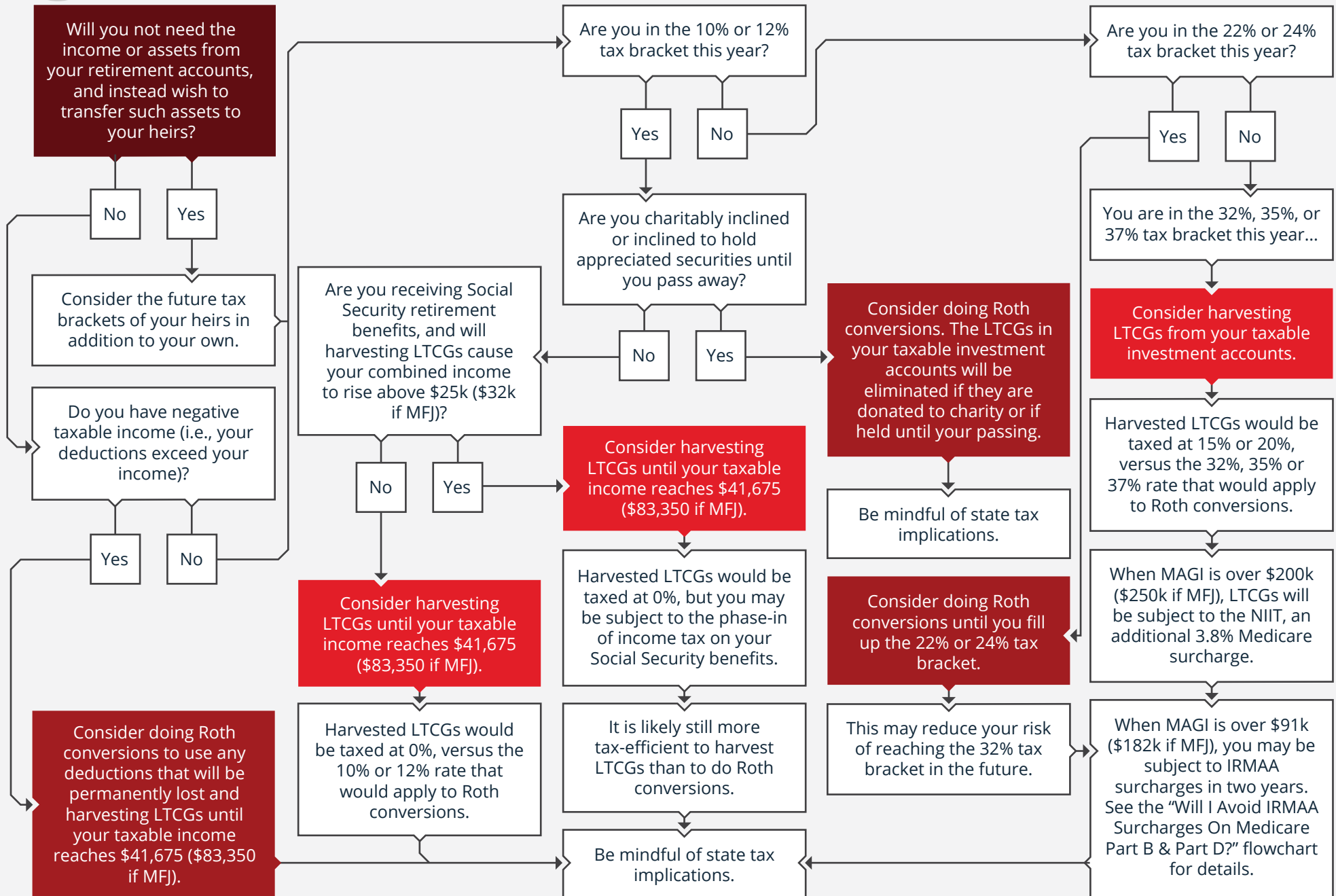


# 2022 · WHAT WILL HAVE THE LEAST TAX IMPACT: HARVESTING CAPITAL GAINS OR ROTH CONVERSIONS?

**Start Here**



Diversified Asset Management, Inc. (DAMI) is registered as an investment adviser with the U.S. Securities and Exchange Commission (“SEC”) with its primary place of business in the state of Colorado. DAMI will only transact business in other states to the extent DAMI has made the requisite notice filings or obtained the necessary licensing in such state. No follow-up or individualized responses to persons in other jurisdictions that involve either rendering or attempting to render personalized investment advice for compensation will be made absent compliance with applicable legal requirements, or an applicable exemption or exclusion. References to registration with the SEC do not imply any endorsement or approval of the qualifications of the firm, nor do they imply that the firm’s representatives have attained a particular level of skill or training. All written content is for informational purposes only and does not constitute a complete description of our investment advisory and financial planning services or performance. Information presented on this site is obtained from sources believed to be reliable and accurate, but we do not warrant or guarantee the timeliness or accuracy of any information.

**Robert Pyle, President**

3450 Penrose Place Suite 160 Boulder, CO Phone: (303) 440-2906 [info@diversifiedassetmanagement.com](mailto:info@diversifiedassetmanagement.com)  
[info@diversifiedassetmanagement.com](mailto:info@diversifiedassetmanagement.com) | 303-440-2906 | [www.diversifiedassetmanagement.com](http://www.diversifiedassetmanagement.com)